

#GROWTH

Successful first closing of Kapital 1852's new venture capital fund of funds

Gate-Notification

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Press Release

Successful first closing of Kapital 1852's new venture capital fund of funds

Dusseldorf, December 15, 2022 – The private markets platform Kapital 1852 conducted the first closing of Equity Invest V "Digital Growth II" on December 15, 2022. This marks the start of the investment phase of the venture capital fund of funds in a high-opportunity market environment. The investment focus of the fund, which was launched in October 2022, is on digital technologies. With a target volume of \$120 million and a target return of 18 percent p.a., the fund invests in 12 to 16 target funds of leading global venture capital fund managers with proven, veritable track records, high reputation and experienced investment teams.

Two funds of a venture capital manager with significant track records and proprietary access to leading technology growth companies in the European and US regions have already been subscribed. This step reduces the blind pool for future investors. Further fund investments based on a broad pipeline in the core sectors Digital Transformation, DeepTech, DigitalHealth and CleanTech will be selectively conducted in the coming years of the investment phase.

"With the first closing of our fourth strategy in venture capital, Kapital 1852's assets under management in this segment increase to more than \$250 million," said Alexander Stern, Managing Director of Kapital 1852 Beratungs GmbH. "This milestone underscores the strong growth trajectory of our private markets platform and demonstrates that venture capital is perceived as a serious asset class offering promising opportunities, even in the current market environment."

Learn more: www.1852.capital/de/venture-capital

About Kapital 1852:

Kapital 1852 is the independent investment manager of Hauck Aufhäuser Lampe Privatbank AG with a direct investment fund in the private equity segment as well as funds of funds in the venture capital and private debt segments. In the venture capital segment, Kapital 1852 provides investors with access to selected international venture capital funds with a focus on the technology sector. Special focus is given to innovative digital companies that aim to participate in changes in the economy and society. Investments are made globally across the regions of Europe, USA, Israel, Latin America and Asia.

For further information, please visit: www.1852.capital/de

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Possible Risks in Connection with Participation in a Venture Capital FoF

No return/profit guarantee: Past returns and forecasts are no guarantee of success in the future.

Lack of influence: In principle, Kapital 1852 has no right to influence the selection of target companies by the target fund managers. Although the loans are often used to finance private equity and M&A transactions, the fund of funds does not acquire any voting or control rights of its own in the target companies, even during the term of the fund.

Blind pool: The private debt fund of funds does not yet have a (full) stake in target funds at the time of investment.

Currency risk: The private debt fund of funds provides for participations of up to 50% of the invested capital in USD denominated target funds.

Fair value fluctuations: The value of the respective target funds may fluctuate significantly due to macroeconomic drivers and/or other changing market conditions, including in particular market interest rates.

Taxes: The tax implications of the various jurisdictions in which the fund of funds is active are not yet known at the time of investment and may also change during the

term of the fund of funds. In addition, the investor bears the risk of the tax and regulatory conception of the fund of funds and the investments made by the fund of funds.

Risk of total loss: Losses up to the total amount of invested capital are conceivable through the realisation of risks.

Asset Class VC: Due to the investment in young companies, VC is a high-risk investment (up to total loss) with limited influence by Digital Growth II as a fund of funds. The partial blind pool risk with respect to VC managers (associated with normally unpublished business figures of the portfolio companies) cannot be excluded.

Illiquidity: Shares are typically not publicly traded and can therefore only be sold at a significant discount to the fair values and/or book values during the term of the investment.

Legal Disclaimer:

This is a marketing communication in terms of the Securities Trading Act. The information included in this document does not constitute investment consulting, but briefly summarises the essential features of the fund. All information was carefully compiled, partly by taking third party information into account. Individual details may turn out to be no longer correct particularly by lapse of time or as a consequence of changes to legislation. Therefore, we do not assume any guarantee for the correctness, completeness and topicality of any details. As far as statements on market developments, returns, gains or other asset growths as well as key risk figures are made, they merely constitute forecasts for the occurrence of which we do not assume any liability. In particular, earlier performances, simulations or forecasts are no reliable indicator for future performance. Assets can both rise and fall. The investment opportunities discussed here may be unsuitable for certain investors depending on the specific investment objectives and financial positions. Where information in this document relates to individual investment funds, an investment decision should in any case be made on the basis of the simplified or full prospectus, together with the respectively last audited annual report and additional respective half-year report, if a half-year report newer than the last annual report is available. These documents constitute the sole binding basis of the purchase. You can obtain these documents in electronic or printed form in German language free of charge from the offices of Hauck Aufhäuser Lampe Privatbank AG, Kaiserstrasse 24, 60311 Frankfurt am Main. The sales prospectus contains detailed risk information. The units issued by the respective fund may only be offered or sold for sale in such

jurisdictions in which such an offer or sale is permitted. Details are set out in the respective prospectus. As far as tax or legal matters are concerned, these should be discussed by the addressee with his tax advisor or lawyer. For Kapital 1852 SCS SICAV-SIF, a basic information sheet per strategy exists, which is available free of charge, in electronic form and in German language at Hauck Aufhäuser Lampe Privatbank AG. A summary of investor rights is available in English in electronic form via <https://www.hal-privatbank.com/en/legal-notice>.