

#GROWTH

# Kapital 1852 launches the new venture capital fund of funds

## Gate-Notification

**The following information is only aimed at professional investors who are located within the countries funds are registered, notified or otherwise authorised. The information on the funds is not aimed at persons that are resident in a country where a public offering is not permitted and if you are such a person you are not authorised to use this website. Users of this website must ensure that their declarations regarding their countries of residence when accessing this website are accurate.**

The following information is general in nature and is not and may not be construed as constituting investment advice or any form of recommendation by Kapital 1852.

### US Persons

The funds mentioned on this website are not intended to be offered in the United States or to US Persons (US citizens and residents, companies incorporated under US law). Therefore, the shares or units in the funds may not be offered or sold in the United States or for the account or benefit of any US person. Subsequent transfers of the shares or units in funds in the United States or to US Persons are not permitted. I hereby acknowledge to have read and accepted the aforementioned conditions and warnings.

## Press Release

**Kapital 1852 launches the new venture capital fund of funds**

- **Fund of funds structure enables investment in a diversified portfolio of up to 16 target funds**
- **The investment focus lies on technological innovations in the areas of digitalisation, deep tech, digital health and clean energy.**
- **The fourth VC strategy of the private markets platform Kapital 1852 aims for a target return of 18 percent p.a.**

Dusseldorf, October 25, 2022 – Private markets platform Kapital 1852 Beratungs GmbH launches Equity Invest V "Digital Growth II", a follow-up strategy to the successful Equity Invest III "Digital Growth". The core focus of the investment strategy is on digital technologies. With a target volume of USD 120 million and a target return of 18 percent p.a., the fund invests in 12 to 16 target funds of leading global venture capital fund managers with proven, verifiable track records, a high reputation and experienced investment teams.

Within the Digital segment, the sectoral focus of the strategy lies particularly on services in the areas of software and artificial intelligence, as well as on disruptive business models and technologies that participate in changes in the economy and society, such as digital health and clean energy. As megatrends, these areas offer promising opportunities for long-term sustainable and successful business models. Geographically, the focus is on the institutionalised markets in the core regions of North America and Europe as well as in Israel, Asia and Latin America.

Kapital 1852 has been active in venture capital for more than eight years and has an extensive venture capital network with more than 500 VC managers. The new fund of funds is already the fourth VC strategy. "With the Digital Growth II, we want to continue to provide investors with access to a broadly diversified portfolio across different sectors and vintage years of the world's leading venture capital managers," Alexander Stern, Managing Director of Kapital 1852 Beratungs GmbH, says. "With the previous venture capital fund of funds strategy, Kapital 1852 was able to achieve a proven track record of top quartile fund manager selection with a current net IRR of 43.3 per cent. We would like to continue this performance with Digital Growth II in the current environment with its promising opportunities."

### **About Kapital 1852:**

Kapital 1852 is the independent investment manager of Hauck Aufhäuser Lampe Privatbank AG with a direct investment fund in the private equity segment as well as funds of funds in the venture capital and private debt segments. In the venture capital segment, Kapital 1852 provides investors with access to selected international venture capital funds with a focus on the technology sector. Special

focus is given to innovative digital companies that aim to participate in changes in the economy and society. Investments are made globally across the regions of Europe, USA, Israel, Latin America and Asia.

For further information, please visit: [www.1852.capital/de](http://www.1852.capital/de)

**Contact:**

Vincent Teichmann

Hauck Aufhäuser Lampe Privatbank AG

Phone: +49 69 2161-1429

Cell: +49 172 3877-636

Email: [vincent.teichmann@hal-privatbank.com](mailto:vincent.teichmann@hal-privatbank.com)

Guido Rohlfing

Head of Investor Relations Private Markets

Kapital 1852 Beratungs GmbH

Phone: +49 211 4952-832

Cell: +49 173 578-3323

Email: [guido.rohlfing@hal-privatbank.com](mailto:guido.rohlfing@hal-privatbank.com)

**Possible Risks in Connection with Participation in a Venture Capital FoF**

**No return/profit guarantee:** Past returns and forecasts are no guarantee of success in the future.

**Lack of influence:** In principle, Kapital 1852 has no right to influence the selection of target companies by the target fund managers. Although the loans are often used to finance private equity and M&A transactions, the fund of funds does not acquire any voting or control rights of its own in the target companies, even during the term of the fund.

**Blind pool:** The private debt fund of funds does not yet have a (full) stake in target funds at the time of investment.

**Currency risk:** The private debt fund of funds provides for participations of up to 50% of the invested capital in USD denominated target funds.

**Fair value fluctuations:** The value of the respective target funds may fluctuate significantly due to macroeconomic drivers and/or other changing market conditions, including in particular market interest rates.

**Taxes:** The tax implications of the various jurisdictions in which the fund of funds is active are not yet known at the time of investment and may also change during the term of the fund of funds. In addition, the investor bears the risk of the tax and regulatory conception of the fund of funds and the investments made by the fund of funds.

**Risk of total loss:** Losses up to the total amount of invested capital are conceivable through the realisation of risks.

**Asset Class VC:** Due to the investment in young companies, VC is a high-risk investment (up to total loss) with limited influence by Digital Growth II as a fund of funds. The partial blind pool risk with respect to VC managers (associated with normally unpublished business figures of the portfolio companies) cannot be excluded.

**Illiquidity:** Shares are typically not publicly traded and can therefore only be sold at a significant discount to the fair values and/or book values during the term of the investment.

### **Legal Disclaimer:**

This is a marketing communication in terms of the Securities Trading Act. The information included in this document does not constitute investment consulting, but briefly summarises the essential features of the fund. All information was carefully compiled, partly by taking third party information into account. Individual details may turn out to be no longer correct particularly by lapse of time or as a consequence of changes to legislation. Therefore, we do not assume any guarantee for the correctness, completeness and topicality of any details. As far as statements on market developments, returns, gains or other asset growths as well as key risk figures are made, they merely constitute forecasts for the occurrence of which we do not assume any liability. In particular, earlier performances, simulations or forecasts are no reliable indicator for future performance. Assets can both rise and fall. The

investment opportunities discussed here may be unsuitable for certain investors depending on the specific investment objectives and financial positions. Where information in this document relates to individual investment funds, an investment decision should in any case be made on the basis of the simplified or full prospectus, together with the respectively last audited annual report and additional respective half-year report, if a half-year report newer than the last annual report is available. These documents constitute the sole binding basis of the purchase. You can obtain these documents in electronic or printed form in German language free of charge from the offices of Hauck Aufhäuser Lampe Privatbank AG, Kaiserstrasse 24, 60311 Frankfurt am Main. The sales prospectus contains detailed risk information. The units issued by the respective fund may only be offered or sold for sale in such jurisdictions in which such an offer or sale is permitted. Details are set out in the respective prospectus. As far as tax or legal matters are concerned, these should be discussed by the addressee with his tax advisor or lawyer. For Kapital 1852 SCS SICAV-SIF, a basic information sheet per strategy exists, which is available free of charge, in electronic form and in German language at Hauck Aufhäuser Lampe Privatbank AG. A summary of investor rights is available in English in electronic form via <https://www.hal-privatbank.com/en/legal-notice>.