

#GROWTH

Kapital 1852 launches the new venture capital fund of funds

Gate-Notification

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Press Release

Kapital 1852 launches the new venture capital fund of funds

- **Fund of funds structure enables investment in a diversified portfolio of up to 16 target funds**
- **The investment focus lies on technological innovations in the areas of digitalisation, deep tech, digital health and clean energy.**
- **The fourth VC strategy of the private markets platform Kapital 1852 aims for a target return of 18 percent p.a.**

Dusseldorf, October 25, 2022 – Private markets platform Kapital 1852 Beratungs GmbH launches Equity Invest V "Digital Growth II", a follow-up strategy to the successful Equity Invest III "Digital Growth". The core focus of the investment strategy is on digital technologies. With a target volume of USD 120 million and a target return of 18 percent p.a., the fund invests in 12 to 16 target funds of leading global venture capital fund managers with proven, verifiable track records, a high reputation and experienced investment teams.

Within the Digital segment, the sectoral focus of the strategy lies particularly on services in the areas of software and artificial intelligence, as well as on disruptive business models and technologies that participate in changes in the economy and society, such as digital health and clean energy. As megatrends, these areas offer promising opportunities for long-term sustainable and successful business models. Geographically, the focus is on the institutionalised markets in the core regions of North America and Europe as well as in Israel, Asia and Latin America.

Kapital 1852 has been active in venture capital for more than eight years and has an extensive venture capital network with more than 500 VC managers. The new fund of funds is already the fourth VC strategy. "With the Digital Growth II, we want to continue to provide investors with access to a broadly diversified portfolio across different sectors and vintage years of the world's leading venture capital managers," Alexander Stern, Managing Director of Kapital 1852 Beratungs GmbH, says. "With the previous venture capital fund of funds strategy, Kapital 1852 was able to achieve a proven track record of top quartile fund manager selection with a current net IRR of 43.3 per cent. We would like to continue this performance with Digital Growth II in the current environment with its promising opportunities."

About Kapital 1852:

Kapital 1852 is the independent investment manager of Hauck Aufhäuser Lampe Privatbank AG with a direct investment fund in the private equity segment as well as funds of funds in the venture capital and private debt segments. In the venture capital segment, Kapital 1852 provides investors with access to selected international venture capital funds with a focus on the technology sector. Special

focus is given to innovative digital companies that aim to participate in changes in the economy and society. Investments are made globally across the regions of Europe, USA, Israel, Latin America and Asia.

For further information, please visit: www.1852.capital/de

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Possible Risks in Connection with Participation in a Venture Capital FoF

No return/profit guarantee: Past returns and forecasts are no guarantee of success in the future.

Lack of influence: In principle, Kapital 1852 has no right to influence the selection of target companies by the target fund managers. Although the loans are often used to finance private equity and M&A transactions, the fund of funds does not acquire any voting or control rights of its own in the target companies, even during the term of the fund.

Blind pool: The private debt fund of funds does not yet have a (full) stake in target funds at the time of investment.

Currency risk: The private debt fund of funds provides for participations of up to 50% of the invested capital in USD denominated target funds.

Fair value fluctuations: The value of the respective target funds may fluctuate significantly due to macroeconomic drivers and/or other changing market conditions, including in particular market interest rates.

Taxes: The tax implications of the various jurisdictions in which the fund of funds is active are not yet known at the time of investment and may also change during the term of the fund of funds. In addition, the investor bears the risk of the tax and regulatory conception of the fund of funds and the investments made by the fund of funds.

Risk of total loss: Losses up to the total amount of invested capital are conceivable through the realisation of risks.

Asset Class VC: Due to the investment in young companies, VC is a high-risk investment (up to total loss) with limited influence by Digital Growth II as a fund of funds. The partial blind pool risk with respect to VC managers (associated with normally unpublished business figures of the portfolio companies) cannot be excluded.

Illiquidity: Shares are typically not publicly traded and can therefore only be sold at a significant discount to the fair values and/or book values during the term of the investment.

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